POTENTIAL SOURCES OF INCOME FOR THE PERIOD 6 APRIL 2024 – 5 APRIL 2025

Some points may not apply.

If a source of income has commenced or ceased during the above period, the information needs to be provided.

- Form P60 showing your salary and tax deducted in respect of any employment. If the form is not available, a copy of your monthly or last week's payslip before 5 April 2025 should be forwarded;
- A copy of form P11D showing benefits in kind provided to you in connection with any employment during the year;
- Any PAYE coding notices received in the year;
- Details of any Student Loan giving details of plan type and whether it is likely to be repaid in full in the next 12 months
- If you receive state pension, the amount received in the year, together with the current rate of payment;
- Details of any other pensions or pension drawdowns received in the year;
- Details of rents received and expenses in respect of any let properties;
- Income or gains from cryptoassets including exchange tokens; NFTs; and utility tokens.
- Details of interest received from bank and building society accounts;
- Dividend counterfoils and similar vouchers for fixed interest stocks;
- Chargeable event certificates on certain bonds and life assurance policies;
- Details of child benefit received by yourself or your partner and any changes to your relationship status
- Forms R185/R185(Trust Income) showing your income and tax deducted in respect of any settlement of which you are a beneficiary;
- Details of any other income arising during the year;
- Certificate of interest paid in respect of any other loan on which you obtain, or a new loan which you consider that you may be entitled to, tax relief, with details of the purpose of any new loan;
- Details of pension contributions paid in the year (including any paid by an employer on your behalf) and details of the pension scheme in question;
- Details of payments under Gift Aid during the year;
- Details of assets purchased or sold in the year;
- Details of any gifts made where you have retained an interest in the asset or where you will derive a benefit from the asset;
- Details of any interest acquired in an asset that you wholly or partly funded at any time after 17 March 1986; and
- Details of any other transactions which may affect your tax liability.